

# **Enterprise Overview**

**EMPOWERING YOUR MOST CRITICAL MISSIONS** 





























## **Executive Overview**



Valiant delivers high-value solutions supporting complex, critical missions for customers around the globe. We provide a diverse range of vital, comprehensive services to defense, aerospace, national security, and intelligence partners, delivering trusted support anytime, anywhere.







countries where Valiant is performing active operations worldwide

**60**<sup>+</sup>

years of experience successfully empowering the world's critical missions

5K emp proje proje

employees executing projects across 130+ project sites

### Who We Are

VALIANT EMPOWERS THE WORLD'S MOST CRITICAL MISSIONS BY TRAINING, EQUIPPING, PROTECTING, SUSTAINING, AND SUPPORTING THOSE WHO SERVE







### **CORE VALUES**

#### INTEGRITY

We are committed to doing what's right. We hold ourselves to a higher standard than just obeying laws and regulations and set the highest professional and personal expectations for our employees, management team, and business partners.

#### EXCELLENCE

We safely deliver the best solution to every challenge, constantly raising the bar to execute with excellence at unmatched value.

#### INNOVATION

We embrace new ideas and are committed to delivering insightful solutions and collaborating with our customers and partners to make a positive impact.

### What We Do



### TRAINING, SIMULATION & READINESS

- ▶ Live, Virtual, Constructive Training
- ► Joint, Multinational Exercises & Wargaming
- ▶ Synthetic Training Integration
- ▶ Training Systems Operations & Maintenance
- ▶ Aviation Training & Readiness
- ▶ Range Operations & Support Services
- ► Multi-Service Based Management Information System (MIS)



### CRITICAL MISSION & LANGUAGE SUPPORT

- ▶ Cooperative Threat Reduction and Mission Assurance
- ▶ Integrated Logistics and Operations Management
- ▶ CBRNE Training and Support
- ▶ Embedded Linguist Support
- Interpretation, Translation, Transcription, and Localization



### ▶ Integrated Supply Chain Management

- ...
- ▶ Facility Management Services
- ▶ Global Procurement
- ▶ Warehouse, Storage, & Distribution Center Management
- ▶ Total Equipment Management Processes





- ▶ Intelligence Surveillance and Reconnaissance (ISR)
- ▶ Electronic Warfare & Electromagnetics
- ▶ Artificial Intelligence
- ▶ Undersea Warfare
- Joint Training, Exercise Planning & Wargaming



- ▶ Disaster Management and Humanitarian Assistance
- ▶ Contingency Operations Support
- ▶ Life Support Services
- ▶ Foreign Military Sales Training and Services



- ▶ Base Operations Support Services
- ▶ Facilities Maintenance & Repair
- ▶ Launch Support Services
- ▶ Chemical Management Services
- ▶ Construction Management

Valiant delivers a diverse array of integrated, comprehensive life-cycle services for our customers.

We're not constrained by business lines or corporate silos. Our purpose is to empower your mission, using the best people, tools, and processes across Valiant to get the job done right.

# Who We Serve



Valiant is an experienced global government services contractor serving the United States, its allied partners, and other international organizations, focusing on three market segments:



#### CURRENT/RECENT U.S. PARTNERS





















#### CURRENT/RECENT INTERNATIONAL PARTNERS



Bundesministerium der Verteidigung





Government of the Netherlands



Swedish Armed





Ministry of Defence of Georgia



Romanian Armed



Ministry of National Defence of Lithuania







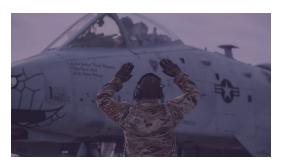


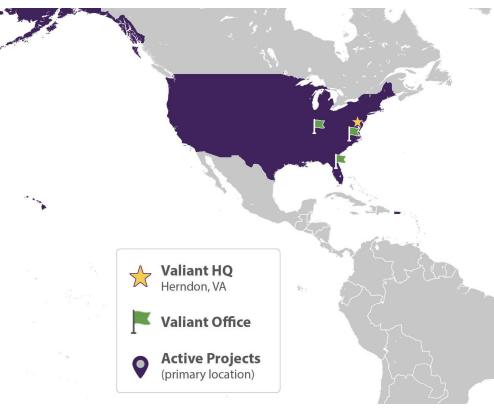
## Where We Serve

Valiant's global presence enables us to execute projects expeditiously anywhere in the world.

With active operations across 130+ locations worldwide and 54 states and territories (plus Washington, D.C.) in the U.S., we are equipped to mobilize resources and personnel to empower your most critical missions.

Anytime. Anywhere.







For security reasons, map is not inclusive of all active projects



Proven capability to deliver qualified leadership, workforce, materials, equipment, and supplies around the world.

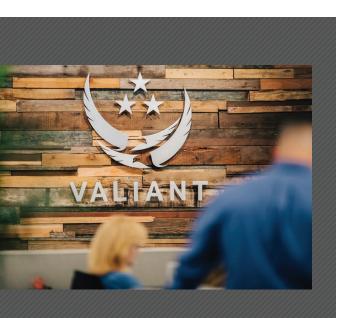


Committed to socio-economic development through use of local labor and suppliers wherever possible.



Global experience includes a distinct range of missions across multiple business areas.

# **Our Culture**



We are committed to doing what's right, creating a culture of mutual respect, and executing with excellence.

#### WE DO THINGS RIGHT

We are committed to conducting our work focused on the health and safety of our employees and customers, and to always doing business the right way. We never compromise our integrity.

The Valiant Code of Business Ethics and Conduct provides a consistent, company-wide standard for how we do business.

The Code applies to every employee, board member, company officer, subcontractor, vendor, and supplier without exception.

#### WE ARE TRANSPARENT

We manage and assess the quality, health, safety, environmental, and compliance risks of our work throughout the project life cycle, and we regularly report the results to our board of directors, executive management team, employees, and customers.

#### WE ARE ALWAYS IMPROVING

Our transparent, results-oriented approach enables continuous improvement through a commitment to learning from our experiences and holding ourselves accountable in making the world a better place. We are always looking beyond, setting the standard on what it means to execute with excellence.

#### WE CHALLENGE THE STATUS QUO

We deliver innovation by combining the latest technology with industry-leading experts, taking on the most complex challenges without compromising our commitment to safety, integrity, and excellence. We partner with our customers to turn ideas into reality and drive value by delivering solutions to the world's most critical missions.





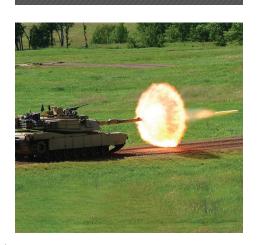






# Training, Simulation & Readiness

We deliver advanced learning solutions that transform mission performance for every branch of the U.S. military and National Guard, their reserves, and multiple global partners. Our real-world training offerings enable readiness to take on the world's toughest challenges.









#### **CAPABILITIES & EXPERTISE**

- ▶ Live, Virtual, Constructive (LVC) Training
- ▶ Joint, Multinational Exercises & Wargaming
- ▶ Synthetic Training Integration
- ► Training Systems Operations & Maintenance
- ► Aviation Training & Readiness

- ▶ Range Operations & Support Services
- ► Multi-Service Based Management Information System (MIS)
- ▶ Digital/Managed Learning
- ► Training Analysis, Education, Simulation & Exercise Support
- ▶ Performance, Analytics & Evaluation

# Critical Mission & Language Support







#### **CAPABILITIES & EXPERTISE**

- ▶ Cooperative Threat Reduction & Mission Assurance
- ► Integrated Logistics & Operations Management
- ► CBRNE Training & Support
- ► Embedded Linguist Support
- ► Interpretation, Translation, Transcription, & Localization
- ► Mission Assurance
- ▶ Digital Vulnerability & Risk Mitigation
- ▶ Threat Reduction
- ► Mission Operations Support

We partner seamlessly with our customers to deliver critical program services to our customers, executing the full continuum of solutions to empower critical missions. From intelligence support to full-spectrum linguistics services, we stand ready to serve.



# Advanced Logistics & Sustainment

We deliver cost-effective, efficient supply chain services; facility management services; and integrated, end-to-end procurement, transportation, delivery, and sustainment solutions to enable mission success. Anytime. Anywhere.









#### **CAPABILITIES & EXPERTISE**

- ▶ Integrated Supply Chain Management
- ► Facility Management Services
- ▶ Global Procurement
- ► Warehouse, Storage, & Distribution Center Management
- ► Total Equipment Management Processes

- ► Maintenance Repairs & Operations Support
- ► Global Humanitarian & Stabilization Services
- ► Life Support Services
- ► Catering & Food Services
- ► Multimodal Transportation

# Intelligence & Analysis Solutions







#### **CAPABILITIES & EXPERTISE**

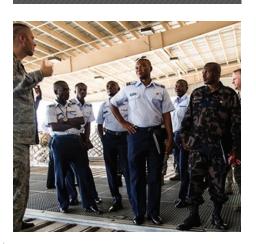
- ► Intelligence Surveillance & Reconnaissance (ISR)
- ▶ Chemical, Biological, Radiological, Nuclear, & Explosives (CBRNE)
- ► Electronic Warfare & Electromagnetic Spectrum (EW/EMS)
- ▶ Staff Augmentation
- ▶ Research, Development, Test, & Evaluation (RDT&E)
- ▶ Joint Training, Exercise Planning, & Wargaming
- ► C5ISR Analysis
- ▶ Undersea Warfare

We utilize advanced technology, specialized expertise, and our extensive technical experience to deliver solutions that protect the U.S. and its allies from a diverse range near-peer and counterterror threats from across the globe.



# Global Contingency and Stability Operations

We support some of the most advanced facilities and critical infrastructure around the world.
Specializing in predictive, conditions-based solutions, we deliver results that enable our customers to focus on their missions.









#### **CAPABILITIES & EXPERTISE**

- ► Disaster Management & Humanitarian Assistance
- ► Contingency Operations Support
- ► Life Support Services
- ► Foreign Military Sales Training & Services
- ▶ Risk Analysis & Mitigation

- ► Health, Safety, & Environmental Management
- ► Budget, Schedule, & Cost Performance Assurance
- ► Acquisition Management
- ►Integrated Program Support

Capabilities Overview

# Facility Modernization, Operations & Maintenance







#### **CAPABILITIES & EXPERTISE**

- ▶ Base Operations Support Services
- ▶ Facilities Maintenance & Repair
- ► Launch Support Services
- ► Chemical Management Services
- ► Construction Management
- ▶ Equipment Maintenance
- ▶ Critical Infrastructure

- ▶ Facilities Management
- ► HSE&Q Management & Development

We provide sophisticated program integration services, utilizing developed data analytics and proven management, engineering, logistics, and administrative services to provide cost and schedule certainty for our customers.



# **Featured Programs**

F/A-18 & EA-18G COMS and CIS Naval Air Warfare Center Training Systems Division



Global Army Training Maintenance Program (ATMP) Customer: U.S. Army



Mission Command Training Support Program (MCTSP) Customer: Army National Guard



SPV SWA Zone Two Customer: Defense Logistics Agency Troop Support



Interpretation and Translation Enterprise





Mission Training Complex Capabilities Support



O&M Engineering Enhancement (OMEE)

Customer: U.S. Army E&SC





Bundeswehr Sustainment Support





Vandenberg Launch Support Services Customer: U.S. Air Force



Joint Readiness Training Center Customer: U.S. Army









#### **EMPOWERING YOUR MOST CRITICAL MISSIONS**

1.703.462.7750 | info@onevaliant.com | OneValiant.com

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