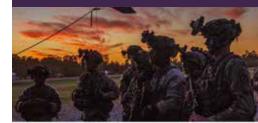


Enterprise Overview

EMPOWERING YOUR MOST CRITICAL MISSIONS

Fiscal Year 2023



















Training, Simulation & Readiness

Critical Mission & Adv Language Support

Advanced Logistics & Sustainment

Intelligence & Analysis Solutions Global Contingency & Stability Operations Facility Modernization Operations & Maintenance

Executive Overview



Valiant delivers high-value solutions supporting complex, critical missions for customers around the globe. We provide a diverse range of vital, comprehensive services to defense, aerospace, national security, and intelligence partners, delivering trusted support anytime, anywhere.





continents where Valiant is performing active operations worldwide



years of experience successfully empowering the world's critical missions associates executing projects across 120+ project sites







Valiant Headquarters: 2355 Dulles Corner • Suite 200 • Herndon, VA 20171

Who We Are

VALIANT EMPOWERS THE WORLD'S MOST CRITICAL MISSIONS BY TRAINING, EQUIPPING, **PROTECTING, SUSTAINING, AND SUPPORTING THOSE WHO SERVE**

CORE VALUES

INTEGRITY

We are committed to doing what's right. We hold ourselves to a higher standard than just obeying laws and regulations and set the highest professional and personal expectations for our associates, management team, and business partners.

EXCELLENCE

We safely deliver the best solution to every challenge, constantly raising the bar to execute with excellence at unmatched value.

INNOVATION

We embrace new ideas and are committed to delivering insightful solutions and collaborating with our customers and partners to make a positive impact.

What We Do



TRAINING, SIMULATION & READINESS

- ▶ Live, Virtual, Constructive Training
- ▶ Joint, Multinational Exercises & Wargaming
- Synthetic Training Integration
- Training Systems Operations & Maintenance
- Aviation Training & Readiness
- ▶ Range Operations & Support Services
- Multi-Service Based Management Information System (MIS)



LANGUAGE SUPPORT

- Cooperative Threat Reduction and Mission Assurance
- Integrated Logistics and Operations Management
- ▶ CBRNE Training and Support
- ▶ Embedded Linguist Support
- ▶ Interpretation, Translation, Transcription, and Localization



ADVANCED LOGISTICS & SUSTAINMENT

- Integrated Supply Chain Management
- Facility Management Services
- Global Procurement
- ▶ Warehouse, Storage, & Distribution Center Management
- Total Equipment Management Processes



Intelligence Surveillance and Reconnaissance (ISR)

▶ Joint Training, Exercise Planning &

► Artificial Intelligence

► Undersea Warfare

Wargaming

- Electronic Warfare & Electromagnetics
 - - and Services





STABILITY OPERATIONS

- ▶ Disaster Management and Humanitarian Assistance
- Contingency Operations Support
- ► Life Support Services
- Foreign Military Sales Training



- Base Operations Support Services
- ▶ Facilities Maintenance & Repair
- ► Launch Support Services
- Chemical Management Services
- Construction Management

Valiant delivers a diverse array of integrated, comprehensive life-cycle services for our customers.

We're not constrained by business lines or corporate silos. Our purpose is to empower your mission, using the best people, tools, and processes across Valiant to get the job done right.

Who We Serve

Valiant is an experienced global government services contractor serving the United States, its allied partners, and other international organizations, focusing on three market segments:



CURRENT/RECENT U.S. PARTNERS



CURRENT/RECENT INTERNATIONAL PARTNERS

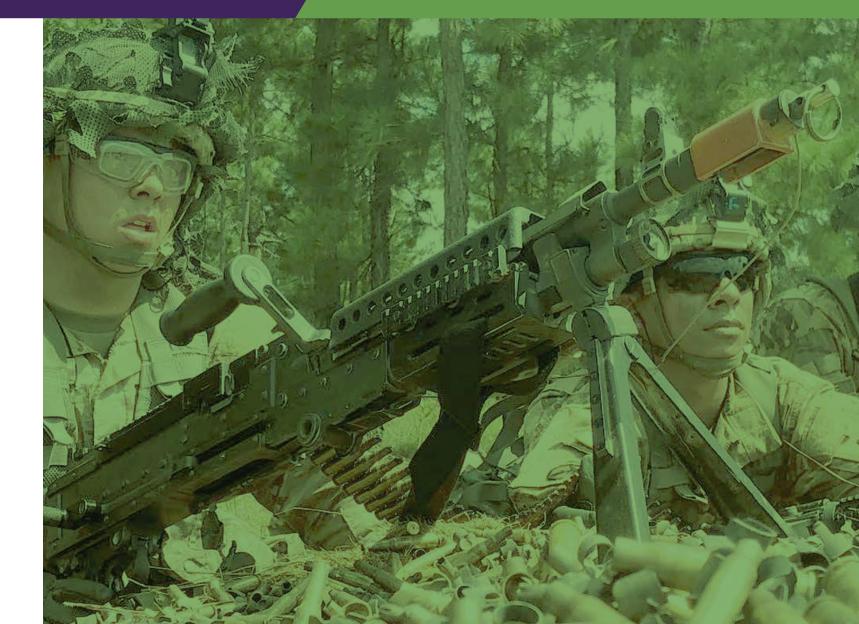
*	Bundesministerium der Verteidigung	Governmer of the Netherland
	German Military	Netherland
	Swedish Armed Forces	Ministry of Defence
	Ministry of	-



Romanian Armed Forces



Ministry of National Defence of Lithuania



Where We Serve

Valiant's global presence enables us to execute projects expeditiously anywhere in the world.

With active operations across 130+ locations worldwide and 54 states and territories (plus Washington, D.C.) in the U.S., we are equipped to mobilize resources and personnel to empower your most critical missions.

Anytime. Anywhere.







Proven capability to deliver qualified leadership, workforce, materials, equipment, and supplies around the world.



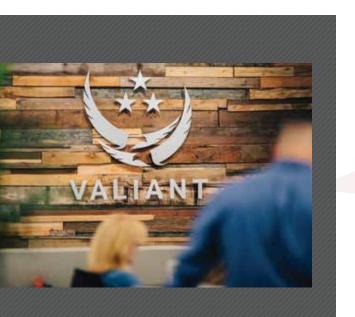
For security reasons, map is not inclusive of all active projects

Committed to socio-economic development through use of local labor and suppliers wherever possible.



Global experience includes a distinct range of missions across multiple business areas.

Our Culture



We are committed to doing what's right, creating a culture of mutual respect, and executing with excellence.

WE DO THINGS RIGHT

We are committed to conducting our work focused on the health and safety of our associates and customers, and to always doing business the right way. We never compromise our integrity. The Valiant Code of Business Ethics and Conduct provides a consistent, company-wide standard for how we do business. The Code applies to every associate, board member, company officer, subcontractor, vendor, and supplier without exception.

WE ARE TRANSPARENT

We manage and assess the quality, health, safety, environmental, and compliance risks of our work throughout the project life cycle, and we regularly report the results to our board of directors, executive management team, associates, and customers.

WE ARE ALWAYS IMPROVING

Our transparent, results-oriented approach enables continuous improvement through a commitment to learning from our experiences and holding ourselves accountable in making the world a better place. We are always looking beyond, setting the standard on what it means to execute with excellence.

WE CHALLENGE THE STATUS QUO

We deliver innovation by combining the latest technology with industry-leading experts, taking on the most complex challenges without compromising our commitment to safety, integrity, and excellence. We partner with our customers to turn ideas into reality and drive value by delivering solutions to the world's most critical missions.







Capabilities Overview Training, Simulation & Readiness

Capabilities Overview Critical Mission & Language Support

We deliver **advanced** learning solutions that transform mission **performance** for every branch of the U.S. military and National Guard, their reserves, and multiple global partners. Our real-world training offerings enable readiness to take on the world's toughest challenges.





CAPABILITIES & EXPERTISE

- ► Live, Virtual, Constructive (LVC) Training
- ► Joint, Multinational Exercises & Wargaming
- ► Synthetic Training Integration
- ► Training Systems Operations & Maintenance
- ► Aviation Training & Readiness



- ► Range Operations & Support Services
- ► Multi-Service Based Management Information System (MIS)
- ► Digital/Managed Learning
- ► Training Analysis, Education, Simulation & Exercise Support
- ▶ Performance, Analytics & Evaluation



- ► Cooperative Threat Reduction & Mission Assurance
- Integrated Logistics & Operations Management
- CBRNE Training & Support
- Embedded Linguist Support
- Interpretation, Translation, Transcription, & Localization
- Mission Assurance
- Digital Vulnerability & Risk Mitigation
- Threat Reduction
- Mission Operations Support

CAPABILITIES & EXPERTISE

We partner **seamlessly** with our customers to deliver critical program services to our customers, executing the full continuum of solutions to empower critical missions. From intelligence support to full-spectrum linguistics services, we stand ready to serve.



Capabilities Overview Advanced Logistics & Sustainment

Capabilities Overview Intelligence & Analysis Solutions

We deliver cost-effective, efficient supply chain services; facility management services; and integrated, end-toend procurement, transportation, delivery, and sustainment solutions to enable mission success. Anytime. Anywhere.





CAPABILITIES & EXPERTISE

- ► Integrated Supply Chain Management
- ► Facility Management Services
- Global Procurement
- ► Warehouse, Storage, & Distribution Center Management
- ► Total Equipment Management Processes



► Maintenance Repairs & Operations Support

- ► Global Humanitarian & Stabilization Services
- ► Life Support Services
- ► Catering & Food Services
- ► Multimodal Transportation



- Intelligence Surveillance & Reconnaissance (ISR)
- ► Chemical, Biological, Radiological, Nuclear, & Explosives (CBRNE)
- ► Electronic Warfare & Electromagnetic Spectrum (EW/EMS)
- ► Staff Augmentation
- ▶ Research, Development, Test, & Evaluation (RDT&E)
- ► Joint Training, Exercise Planning, & Wargaming
- ► C5ISR Analysis
- ▶ Undersea Warfare

CAPABILITIES & EXPERTISE

We utilize advanced technology, specialized expertise, and our extensive technical experience to deliver solutions that **protect** the U.S. and its allies from a diverse range near-peer and counterterror threats from across the globe.



Capabilities Overview Global Contingency and Stability Operations

We support some of the most advanced facilities and critical infrastructure around the world. Specializing in predictive, conditions-based solutions. we deliver results that enable our customers to focus on their missions.





CAPABILITIES & EXPERTISE

- ▶ Disaster Management & Humanitarian Assistance
- ► Contingency Operations Support
- ► Life Support Services
- ► Foreign Military Sales Training & Services
- ▶ Risk Analysis & Mitigation

- ► Health, Safety, & Environmental Management
- ▶ Budget, Schedule, & Cost Performance Assurance
- ► Acquisition Management
- ► Integrated Program Support



CAPABILITIES & EXPERTISE

- ► Base Operations Support Services
- ► Facilities Maintenance & Repair
- ► Launch Support Services
- ► Chemical Management Services
- ► Construction Management
- ► Equipment Maintenance
- ► Critical Infrastructure

Development

Capabilities Overview Facility Modernization, Operations & Maintenance

► Facilities Management

► HSE&Q Management &

We provide sophisticated program integration services, utilizing developed data analytics and proven management, engineering, logistics, and administrative services to provide cost and schedule certainty for our customers.



Featured Programs

































EMPOWERING YOUR MOST **CRITICAL MISSIONS**

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